

REGULATION TO AMEND THE SECURITIES REGULATION

Securities Act (chapter V-1.1, s. 331, 1st par., subpar. (9))

1. The first paragraph of section 267 of the Securities Regulation (chapter V-1.1, r. 50) is amended by inserting the following after subparagraph *b* of paragraph 3:

“However, in the case of a base shelf prospectus of a well-known seasoned issuer, the fees payable pursuant to this paragraph are subject to a minimum of \$6,714.”

2. This Regulation comes into force on July 2, 2025.