

Draft Regulation

Securities Act

(chapter V-1.1, s. 331, par. (9), s. 331.1, pars. (1), (3) and (9), and s. 331.2)

Regulation to amend the Securities Regulation

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulation, the text of which is published hereunder, may be made by the Authority and subsequently submitted to the Government for approval, with or without amendment, after 83 days have elapsed since its publication in the Bulletin of the Authority:

- *Regulation to amend the Securities Regulation.*

Context

The present publication is in relation to the CSA notice of consultation regarding the *Modernization of the Prospectus Filing Model for Investment Funds* dated January 27, 2022. As mentioned in this notice, the objective of the proposed amendments to the Securities Regulation is to replace the current filing fees for prospectuses for investment funds in continuous distribution with filing fees for the Fund Facts and the ETF Facts. These amendments are necessary to avoid any negative impact on applicable Québec filing fees that could result from the proposed amendments set out in the CSA notice.

Request for comment

Comments regarding the above may be made in writing by **April 27, 2022**, to the following:

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Further information

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February 3, 2022