

REGULATION TO AMEND THE SECURITIES REGULATION

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, pars. (1), (6), (8), (9), (13), (14), (15), (19), (19.1), (19.2) and (20))

1. Sections 12 to 17 of the Securities Regulation are repealed.
2. Section 18.1 of the Securities Regulation is repealed.
3. Section 19 of the Securities Regulation is repealed.
4. Sections 21 to 23 of the Securities Regulation are repealed.
5. Sections 26 and 27 of the Securities Regulation are repealed.
6. Section 28 of the Securities Regulation is amended by deleting, in the second paragraph, the words “must agree not to” and replacing them with the word “cannot.”
7. Section 29 of the Securities Regulation is repealed.
8. Section 30.2 of the Securities Regulation is repealed.
9. Sections 33 to 37.1 of the Securities Regulation are repealed.
10. Section 40 of the Securities Regulation is repealed.
11. Section 44 of the Securities Regulation is repealed.
12. Section 51 of the Securities Regulation is repealed.
13. Section 53 of the Securities Regulation is repealed.
14. Section 60 of the Securities Regulation is repealed.
15. Section 63 of the Securities Regulation is repealed.
16. Sections 75 to 83 of the Securities Regulation are repealed.
17. Section 85 of the Securities Regulation is repealed.
18. Section 90 of the Securities Regulation is repealed.
19. Section 93 of the Securities Regulation is repealed.
20. Section 94 of the Securities Regulation is amended after the words “a report on the securities distributed” by adding the words “to owners resident in Québec and to registered holders shown as the holders of the securities for an intermediary acting as nominee for a person resident.”
21. Section 96 of the Securities Regulation is repealed.
22. Section 97 of the Securities Regulation is amended:
 1. by adding the words “investment fund manager, the” before the words “dealer who has signed the certificate;”
 2. by adding the words “, as the case may be,” after the words “or who made the distribution.”
23. Sections 99 and 100 of the Securities Regulation are repealed.
24. Paragraph 2 of section 115.01 of the Securities Regulation is amended by deleting the numbers “135,” “160” and “170.”
25. The Securities Regulation is amended by adding the following section after section 115.01:

“**115.02** The Authority may require of an officer, of a director or of a promoter of an issuer or of the promoter of a venture that he complete the Personal Information Form and Authorization of

Indirect Collection, Use and Disclosure of Personal Information in Appendix A to Regulation 41-101.”

26. Section 135 of the Securities Regulation is repealed.
27. Section 160 of the Securities Regulation is repealed.
28. Section 170 of the Securities Regulation is repealed.
29. Sections 250 to 252 of the Securities Regulation are repealed.
30. Form 4 of the Securities Regulation is repealed.
31. Schedule II of the Securities Regulation is repealed.
32. This Regulation comes into force on March 17, 2008.