

À NOTER QUE CE TEXTE REMPLACE LE TEXTE PUBLIÉ LE 17 JUIN 2005. LES CHANGEMENTS NE SONT PAS DE FOND MAIS DES AJUSTEMENTS MINEURS.

LE 20 JUIN 2005

REGULATION TO AMEND THE SECURITIES REGULATION*

Securities Act

(R.S.Q., c.V-1.1, s. 331.1, par. (26) ; 2004, c. 37)

1. Section 230.1 of the Securities Regulation is amended:

(1) by replacing the definition of “connected issuer” with the following:

““connected issuer”: a connected issuer within the meaning of Regulation 33-105 respecting Underwriting Conflicts approved by Ministerial Order (*insert the number and date of the Ministerial Order*);”;

(2) by replacing the definition of the words “related issuer” with the following:

““related issuer”: a related issuer within the meaning of Regulation 33-105 respecting Underwriting Conflicts;”;

(3) by deleting the definition of “influence”.

2. Sections 230.2, 230.4, 236.1 and 236.2 of the Regulation are repealed.

3. Section 237.1 of the Regulation is amended by replacing “sections 236.1 or 236.2” with “Regulation 33-105 respecting Underwriting Conflicts”.

4. Section 237.3 of the Regulation is amended by deleting “236.1, 236.2,” after the number “234.3”.

5. This Regulation comes into force on the date of its publication in the *Gazette officielle du Québec*.

* The Securities Regulation, enacted pursuant to Order-in-Council no. 660-83 dated March 30, 1983 (1983, G.O. 2,1269), was last amended pursuant to regulations approved by Order-in-Council no. 630-2003 dated June 4, 2003 (2003, G.O. 2,1887) and Ministerial Order no. 2003-01 dated May 28, 2003 (2003, G.O. 2, 1890). For previous amendments, refer to the “Tableau des modifications et Index sommaire,” Éditeur officiel du Québec, updated to March 1, 2005.