

**REGULATION TO AMEND REGULATION RESPECTING DEVELOPMENT
CAPITAL INVESTMENT FUND CONTINUOUS DISCLOSURE**

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 55 of Regulation respecting Development Capital Investment Fund Continuous Disclosure (chapter V-1.1, r. 46) is amended by replacing, in paragraph (2), the word “SEDAR” with the words “[Renewed System]”.

2. Form F1 of the Regulation is amended by replacing, in item 1 of Parts B and C, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.

3. Form F3 of the Regulation is amended:

(1) in paragraph (7) of the General Instructions:

(a) by replacing the word “SEDAR” with the words “[Renewed System]”;

(b) by replacing “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”;

(2) by replacing, in paragraph (1) of item 19, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.

4. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.