AMENDMENTS TO POLICY STATEMENT TO REGULATION 81-102 RESPECTING INVESTMENT FUNDS

1. Section 2.13 of *Policy Statement to Regulation 81-102 respecting Investment Funds* is amended, in the French text of paragraphs (1) and (2):

(1) by replacing, wherever they appear, "du Formulaire 81-101F1" with "de l'Annexe 81-101A1";

(2) by deleting the words "du formulaire ou".

2. Section 7.5 of the Policy Statement is amended by replacing, in paragraph (3), the words ", simplified prospectus or annual information form" with the words "or simplified prospectus".

3. Section 13.1 of the Policy Statement is amended by replacing paragraph (3) with the following:

"(3) An advertisement that presents information in a manner that distorts information contained in the preliminary prospectus or prospectus, or preliminary prospectus, preliminary fund facts document or prospectus, and fund facts document, as applicable, of an investment fund or that includes a visual image that provides a misleading impression will be considered to be misleading.".

4. Section 13.2 of the Policy Statement is amended by replacing, in the French text of paragraph (5), "du Formulaire 81-101F1" with "de l'Annexe 81-101A1" and "du Formulaire 81-101F3" with "de l'Annexe 81-101A3".