Draft Regulations

Securities Act (chapter V-1.1, s. 331.1, pars. (3) and (16), and s. 331.2)

Regulation to amend Regulation 81-102 respecting Investment Funds and concordant regulation -Adoption of a T+2 Settlement Cycle for Conventional Mutual Funds

Notice is hereby given by the Autorité des marchés financiers (the "Authority") that, in accordance with section 331.2 of the Securities Act, chapter V-1.1, the following Regulations, the text of which is published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since their publication in the Bulletin of the Authority:

- Regulation to amend Regulation 81-102 respecting Investment Funds;
- Regulation to amend Regulation 81 104 respecting Commodity Pools.

Request for comment

Comments regarding the above may be made in writing by July 26, 2017, to the following:

M^e Anne-Marie Beaudoin Corporate Secretary Autorité des marchés financiers 800, square Victoria, 22^e étage C.P. 246, tour de la Bourse Montréal (Québec) H4Z 1G3

Fax: (514) 864-6381

E-mail: consultation-en-cours@lautorite.gc.ca

Further information

Further information is available from:

Me Chantal Leclerc Senior Policy Advisor, Investment Funds Branch Autorité des marchés financiers Tel: 514 395-0337, ext. 4463 Toll-free: 1 877 525-0337

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April 27, 2017