

M.D., 2013-17

Order number V-1.1-2013-17 of the Minister of Finance and the Economy, August 15, 2013

Securities Act
(chapter V-1.1, s. 331.1, subpars. 1, 3, 4.1, 8, 11,
14 and 34)

CONCERNING the Regulation to amend Regulation 81-101 respecting mutual fund prospectus disclosure and the Regulation to amend Regulation 81-102 respecting mutual funds

WHEREAS subparagraphs 1, 3, 4.1, 8, 11, 14 and 34 of section 331.1 of the Securities Act (chapter V-1.1) stipulate that the *Autorité des marchés financiers* may make regulations concerning the matters referred to in those paragraphs;

WHEREAS the third and fourth paragraphs of section 331.2 of the said Act stipulate that a draft regulation shall be published in the Bulletin of the Authority, accompanied with the notice required under section 10 of the Regulations Act (chapter R-18.1) and may not be submitted for approval or be made before 30 days have elapsed since its publication;

WHEREAS the first and fifth paragraphs of the said section stipulate that every regulation made under section 331.1 must be approved, with or without amendment, by the Minister of Finance and comes into force on the date of its publication in the *Gazette officielle du Québec* or any later date specified in the regulation;

WHEREAS Regulation 81-101 respecting mutual fund prospectus disclosure was made by the decision no. 2001-C-0283 on June 12, 2001 (Supplément au Bulletin de la Commission des valeurs mobilières du Québec, volume 32, no. 26 of June 29, 2001);

WHEREAS Regulation 81-102 respecting mutual funds was made by the decision no. 2001-C-0209 on May 22, 2001 (Bulletin of the *Commission des valeurs mobilières du Québec*, volume 32, no. 22, of June 1, 2001);

WHEREAS there is cause to amend those regulations;

WHEREAS the draft Regulation to amend Regulation 81-101 respecting mutual fund prospectus disclosure and the draft Regulation to amend Regulation 81-102 respecting mutual funds were published for a first time in the Bulletin de l'Autorité des marchés financiers, volume 8, no. 32 of August 12, 2011 and a second time in the Bulletin de l'Autorité des marchés financiers, volume 9, no. 25 of June 21, 2012;

WHEREAS the *Autorité des marchés financiers* made, on July 11, 2013, by the decision no. 2013-PDG-0130, Regulation to amend Regulation 81-101 respecting mutual fund prospectus disclosure and by the decision no. 2013-PDG-0131, Regulation to amend Regulation 81-102 respecting mutual funds;

WHEREAS there is cause to approve those regulations without amendment;

CONSEQUENTLY, the Minister of Finance and the Economy approves without amendment the Regulation to amend Regulation 81-101 respecting mutual fund prospectus disclosure and the Regulation to amend Regulation 81-102 respecting mutual funds appended hereto.

August 15, 2013

NICOLAS MARCEAU,
Minister of Finance and the Economy,

Regulation to amend Regulation 81-102 respecting Mutual Funds

Securities Act
(chapter V-1.1, s. 331.1, par. (1), (8) and (11))

1. Section 2.7 of Regulation 81-102 respecting Mutual Funds is amended by replacing, in the French text of paragraph (2), the words “dette de rang equivalent” with the words “créance de rang equivalent”.

2. Section 5.6 of the Regulation is amended, in subparagraph (f) of paragraph (1):

(1) by replacing, in the French text of subparagraph (i), the words “fonds commun de placement” with the words “organisme de placement collectif”;

(2) by replacing subparagraph (ii) with the following:

“(ii) the most recently filed fund facts document for the mutual fund into which the mutual fund will be reorganized, and”.

3. Section 5.7 of the Regulation is amended by replacing, in the French text of subparagraphs (a) and (b) of paragraph (2) and subparagraph (a) of paragraph (3), the words “siège social” with the word “siège”.

4. Section 18.2 of the Regulation is amended by replacing, in paragraph (1), the words “siège social” with the word “siège”.

5. This Regulation comes into force on September 1, 2013.