

Draft Regulations

Securities Act

(chapter V-1.1, s. 331.1, pars. (1), (3), (6), (6.1), (6.2), (8) and (14), and s. 331.2)

Regulation to amend Regulation 81-101 respecting Mutual Fund Prospectus Disclosure and concordant regulations - Modernization of the Prospectus Filing Model for Investment Funds

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the texts of which are published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 81-101 respecting Mutual Fund Prospectus Disclosure;*
- *Regulation to amend Regulation 41-101 respecting General Prospectus Requirements;*
- *Regulation to amend o Regulation 81-106 respecting Investment Fund Continuous Disclosure.*

Draft amendments to the following policy statement are also published hereunder:

- *Amendments to Policy Statement to Regulation 81-101 respecting Mutual Fund Prospectus Disclosure;*
- *Amendments to Policy Statement to Regulation 41-101 respecting General Prospectus Requirements.*

Also, we are publishing, for a 90-day comment period, the *Consultation Paper on a Base Shelf Prospectus Filing Model for Investment Funds in Continuous Distribution*.

Request for comment

Comments regarding the above may be made in writing by **April 27, 2022**, to the following:

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