REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

Securities Act (chapter V-1.1, s. 331.1, par. (4.1) and (14))

- **1.** Section 3C.7 of Regulation 41-101 respecting General Prospectus Requirements (chapter V-1.1, r. 14) is amended by adding, after paragraph (6), the following:
- "(7) In British Columbia, for the purpose of subsection (1), "statutory right of action" means section 135 of the Securities Act (R.S.B.C. 1996, c. 418).
- "(8) In Saskatchewan, instead of subsection (1), section 141 of The Securities Act, 1988 (SS 1988-89, c S-42.2) applies.".
- **2.** This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

REGULATION TO AMEND THE SECURITIES REGULATION

Securities Act (chapter V-1.1, s. 331, subpar. (9))

- 1. The Securities Regulation (chapter V-1.1, r. 50) is amended by replacing the words "all its assets" in paragraph 1 of section 271 with the words "all or part of its assets".
- **2**. This Regulation comes into force on (*insert here the date of coming into force of this Regulation*).