

REGULATION TO AMEND REGULATION 81-101 RESPECTING MUTUAL FUND PROSPECTUS DISCLOSURE

Securities Act
(chapter V-1.1, s. 331.1, par. (1) and (4.1))

1. Section 2.3 of Regulation 81-101 respecting Mutual Fund Prospectus Disclosure (chapter V-1.1, r. 38) is amended:

(1) by replacing subparagraph (ii) of subparagraph (b) of paragraph (1) with the following:

“(ii) a personal information form for:

(A) each director and executive officer of the mutual fund;

(B) each promoter of the mutual fund;

(C) each director and executive officer of the promoter, if the promoter is neither an individual nor the manager of the mutual fund.”;

(2) by inserting, after paragraph (1), the following:

“(1.0.1) A mutual fund is not required to deliver a personal information form for an individual referenced in subparagraph (1)(b)(ii) if the individual has submitted a Form 33-109F4 under Regulation 33-109 respecting Registration Information (chapter V-1.1, r. 12).”;

(3) by replacing subparagraph (iv) of subparagraph (b) of paragraph (2) with the following:

“(iv) a personal information form for:

(A) each director and executive officer of the mutual fund;

(B) each promoter of the mutual fund;

(C) each director and executive officer of the promoter, if the promoter is neither an individual nor the manager of the mutual fund, and”;

(4) by inserting, after paragraph (2), the following:

“(2.0.1) A mutual fund is not required to deliver a personal information form for an individual referenced in subparagraph (2)(b)(iv) if the individual has submitted a Form 33-109F4 under Regulation 33-109 respecting Registration Information.”.

2. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.