

Draft Regulations

Securities Act

(chapter V-1.1, s. 331, par. (9), s. 331.1, pars. (1), (2), (3), (4.1), (6), (6.1), (8), (11), (12), (14), (16), (19.5), (20), (30) and (34), and s. 331.2)

Regulation to amend Regulation 81-101 respecting Mutual Fund Prospectus Disclosure and concordant – Reducing Regulatory Burden for Investment Fund Issuers – Phase 2, stage 1

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the texts of which are published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 81-101 respecting Mutual Fund Prospectus Disclosure* (Workstream 1, 2, 4 and 8);
- *Regulation to amend Regulation 13-101 respecting System for Electronic Document Analysis and Retrieval (SEDAR)* (Workstream 1);
- *Regulation to amend Regulation 14-101 respecting Definitions* (Workstream 2);
- *Regulation to amend Regulation 41-101 respecting General Prospectus Requirements* (Workstream 2, 4 and other amendments);
- *Regulation to amend Regulation 81-102 respecting Investment Funds* (Workstream 1, 2, 5, 6 and 7);
- *Regulation to amend Regulation 81-106 respecting Investment Fund Continuous Disclosure* (Workstream 1, 2 and 3);
- *Regulation to amend Regulation 81-107 respecting Independent Review Committee for Investment Funds* (Workstream 2 and 5).

Draft amendments to the following policy statement are also published hereunder:

- Amendments to *Policy Statement to Regulation 81-101 respecting Mutual Fund Prospectus Disclosure* (Workstream 1 and 2);
- Amendments to *Policy Statement 11-202 respecting Process for Prospectus Reviews in Multiple Jurisdictions* (Workstream 1);
- Amendments to *Policy Statement to Regulation 41-101 respecting General Prospectus Requirements* (Workstream 2);
- Amendments to *Policy Statement to Regulation 81-102 respecting Investment Funds* (Workstream 1 and 5);
- Amendments to *Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure* (Workstream 1, 2 and 3);
- Amendments to *Policy Statement to Regulation 81-107 respecting Independent Review Committee for Investment Funds* (Workstream 2 and 5).

Notice is also hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the texts of which are published hereunder, may be made by the Authority and subsequently submitted to the Government for approval, with or without amendment, after 90 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 13-102 respecting System Fees for SEDAR and NRD* (Workstream 1);
- *Regulation to amend the Securities Regulation* (Workstream: Other amendments)

Request for comment

Comments regarding the above may be made in writing by **December 11, 2019**, to the following:

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