

REGULATION TO AMEND REGULATION 81-101 RESPECTING MUTUAL FUND PROSPECTUS DISCLOSURE

Securities Act
(chapter V-1.1, s. 331.1, par. (34))

1. Section 1.1 of Regulation 81-101 respecting Mutual Fund Prospectus Disclosure is amended:

(1) by replacing the definition of the expression “personal information form” with the following:

““personal information form” means one of the following:

(a) a completed Schedule 1 of Appendix A to Regulation 41-101 respecting General Prospectus Requirements;

(b) a completed TSX/TSXV personal information form submitted by an individual to the Toronto Stock Exchange or to the TSX Venture Exchange to which is attached a completed certificate and consent in the form set out in Schedule 1 — Part B of Appendix A to Regulation 41-101 respecting General Prospectus Requirements;

(c) a completed Aequitas personal information form submitted by an individual to Aequitas Neo Exchange Inc., to which is attached a completed certificate and consent in the form set out in Schedule 1 – Part B of Appendix A to Regulation 41-101 respecting General Prospectus Requirements;”;

(2) by inserting, before the definition of the expression “business day”, the following:

““Aequitas personal information form” means a personal information form for an individual pursuant to Aequitas Neo Exchange Inc. Form 3, as amended from time to time;”.

2. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.