

## **REGULATION TO AMEND REGULATION 81-101 RESPECTING MUTUAL FUND PROSPECTUS DISCLOSURE**

Securities Act  
(chapter V-1.1, s. 331.1, par. (1) and (34))

**1.** Form 81-101F1 of Regulation 81-101 respecting Mutual Fund Prospectus Disclosure is amended:

(1) by deleting the last sentence of paragraph (2) of the general instructions;

(2) in Item (5) of Part A:

(a) by replacing, in paragraph (1), the words “registrar and auditor” with the words “registrar, auditor and securities lending agent”;

(b) by replacing, in paragraph (4.1), the words “Regulation 81-102 respecting Mutual Funds” with the words “Regulation 81-102 respecting Investment Funds”;

(3) in Item (4) of Part B:

(a) by replacing, in paragraph (1), the words “registrar and auditor” with the words “registrar, auditor and securities lending agent”;

(b) by replacing, in paragraph (4.1), the words “Regulation 81-102 respecting Mutual Funds” with the words “Regulation 81-102 respecting Investment Funds”.

**2.** Form 81-101F2 of the Regulation is amended by inserting, after Item 10.9, the following:

### **“10.9.1. Securities Lending Agent**

(1) State the name of each securities lending agent of the mutual fund and the municipality of each securities lending agent’s principal or head office.

(2) State whether any securities lending agent of the mutual fund is an affiliate or associate of the manager of the mutual fund.

(3) Briefly describe the essential terms of each agreement with each securities lending agent. Include the amount of collateral required to be delivered in connection with a securities lending transaction, as a percentage of the market value of the loaned securities, and briefly describe any indemnities provided in, and the termination provisions of, each such agreement.”.

**3.** The Regulation is amended by replacing, wherever they occur, the words “Regulation 81-102 respecting Mutual Funds” with the words “Regulation 81-102 respecting Investment Funds”.

**4.** This Regulation comes into force on September 22, 2014.