

Regulation to amend regulation 81-101 respecting mutual fund prospectus disclosure *

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1) (8) and (34); 2007, c. 15; 2008, c. 7; 2008, c. 24)

1. The French text of section 1.1 of Regulation 81-101 respecting Mutual Fund Prospectus Disclosure is amended:

(1) by replacing, in the definition of the expression “fonds du marché à terme”, the words “fonds du marché à terme” with the words “fonds marché à terme”;

(2) by replacing the definitions of the expression “section Partie A” and the expression “section Partie B” with the following definitions:

“«section Partie A»: la section d’un prospectus simplifié qui contient l’information dont la présentation est obligatoire dans la Partie A du Formulaire 81-101F1;”;

“«section Partie B»: la section d’un prospectus simplifié qui contient l’information dont la présentation est obligatoire dans la Partie B du Formulaire 81-101F1;”.

2. The French text of section 1.3 of the Regulation is amended by replacing the words “fonds du marché à terme” with the words “fonds marché à terme”.

3. The French text of section 2.1 of the Regulation is amended:

(1) by replacing, in subparagraph (a), the words “sous la forme d’un prospectus provisoire” with the words “sous la forme d’un prospectus simplifié provisoire”;

(2) by replacing, in subparagraph (c), the words “établi et attesté” with the words “établie et attestée”.

4. Section 2.3 of the Regulation is amended by replacing, wherever they appear in the French text of subparagraph (b) of paragraph (3), the words “, et le texte des suppressions” with the words “et le texte des suppressions”.

5. Section 3.1 of the Regulation is amended by replacing, in the French text of paragraph (3), the word “intérimaires” with the word “intermédiaires”.

6. Section 4.1 of the Regulation is amended by replacing, in the French text of subparagraph (f) of paragraph (2), the words “il n’intègre pas par renvoi quelque information” with the words “il n’intègre par renvoi aucune information”.

7. Section 5.1 of the Regulation is amended, in the French text of paragraph (3):

(1) by inserting, in subparagraph 3 and after the word “demande”, the words “d’ouverture”;

(2) by adding, at the end of subparagraph 5, the words “requis par la législation en valeurs mobilières”.

8. Form 81-101F1 of the Regulation is amended by inserting, in the French text of paragraph (13) of the general instructions and after the word “demande”, the words “d’ouverture”.

9. Form 81-101F2 of the Regulation is amended by adding the following paragraph after paragraph (1) of Item 6:

“(1.1) If the valuation principles and practices established by the manager differ from Canadian GAAP, describe the differences.”.

10. This Regulation shall come into force on September 8, 2008.

* Regulation 81-101 respecting Mutual Fund Prospectus Disclosure, adopted by decision no. 2001-C-0283 dated June 12, 2001 (weekly Bulletin, volume 32, no. 26 dated June 29, 2001), was last amended by regulation amending that regulation and approved by Ministerial Order No. 2008-06 dated March 4, 2008 (2008, G.O. 2, 726). For previous amendments, refer to the *Tableau des modifications et Index sommaire*, Éditeur officiel du Québec, 2008, updated to March 1, 2008.