

## **REGULATION TO AMEND REGULATION 81-101 RESPECTING MUTUAL FUND PROSPECTUS DISCLOSURE**

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1) (8) and (34) ; 2007, c. 15 and 2008, c. 7)

**1.** Regulation 81-101 respecting Mutual Fund Prospectus Disclosure is amended:

(1) in the French text of section 1.1:

(a) by replacing, in the definition of “fonds du marché à terme”, the words “fonds du marché à terme” with “fonds marché à terme”;

(b) by replacing the definition of “section Partie A” with the following:

“« section Partie A » : la section d’un prospectus simplifié qui contient l’information dont la présentation est obligatoire dans la Partie A du Formulaire 81-101F1;”;

(c) by replacing the definition of “section Partie B” with the following:

“« section Partie B » : la section d’un prospectus simplifié qui contient l’information dont la présentation est obligatoire dans la Partie B du Formulaire 81-101F1;”;

(2) by replacing, in the French text of section 1.3, the words “fonds du marché à terme” with “fonds marché à terme”.

**2.** Section 2.1 of the French text of the Regulation is amended:

(1) in subparagraph (a), by replacing the words “sous la forme d’un prospectus provisoire” with “sous la forme d’un prospectus simplifié provisoire”;

(2) in subparagraph (c), by replacing the words “établi et attesté” with “établie et attestée”.

**3.** Paragraph (3) of section 2.3 of the Regulation is amended by replacing, wherever they appear in the French text of subparagraph (b), the words “, et le texte des suppressions” with “et le texte des suppressions”.

**4.** Section 3.1 of the Regulation is amended by replacing, in the French text of paragraph (3), the word “intérimaires” with “intermédiaires”.

**5.** Paragraph (2) of section 5.1 of the Regulation is amended, in the French text of subparagraph (f), by replacing the words “il n’intègre pas par renvoi quelque information” with “il n’intègre par renvoi aucune information”.

**6.** Paragraph 3 of section 5.1 of the French text of the Regulation is amended:

(1) in subparagraph 3, by inserting the words “d’ouverture” after “demande”;

(2) at the end of subparagraph 5, by adding the words “requis par la législation en valeurs mobilières”.

**7.** Form 81-101F1 of the Regulation is amended by inserting, in the French text of paragraph 13 of the general instructions, the words “d’ouverture” after “demande”.

**8.** Form 81-101F2 of the Regulation is amended by adding the following paragraph after paragraph (1) of Item 6:

“(1.1) If the valuation principles and practices established by the manager differ from Canadian GAAP, describe the differences.”.

**9.** This Regulation shall come into force on September 8, 2008.