

REGULATION TO AMEND REGULATION 81-101 MUTUAL FUND PROSPECTUS DISCLOSURE

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1) and (8); 2006, c. 50)

1. Form 81-101F2, Contents of Annual Information Form, of Regulation 81-101 Mutual Fund Prospectus Disclosure is amended by adding the following subsection after subsection (1) of Item 6:

“(1.1) If the valuation principles and practices established by the manager differ from Canadian GAAP, describe the differences.”.

2. This Regulation shall come into force on *(insert the date of coming into force of this Regulation)*.