

AMENDMENTS TO POLICY STATEMENT TO REGULATION 71-102 RESPECTING CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS RELATING TO FOREIGN ISSUERS

1. Section 4.1 of *Policy Statement to Regulation 71-102 respecting Continuous Disclosure and Other Exemptions Relating to Foreign Issuers* is amended by replacing the third and fourth sentences with the following:

“For example, a foreign issuer may wish to file its U.S. Form 20F to satisfy the conditions relating to the financial statement exemption, AIF exemption, MD&A exemption and the annual disclosure statement exemption. The foreign issuer could file the Form 20F on SEDAR under **[the annual disclosure statement category]** or **[one of the annual financial statement category, the AIF category or the MD&A category]**, and under the other categories would file a letter giving the SEDAR project number under which the Form 20F is filed.”.