

REGULATION TO AMEND REGULATION 71-102 RESPECTING CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS RELATING TO FOREIGN ISSUERS

Securities Act

(chapter V-1.1, s. 331, par. (9) and (19))

1. Section 1.2 of Regulation 71-102 respecting Continuous Disclosure and Other Exemptions Relating to Foreign Issuers is amended by replacing the French text of paragraph (b) of paragraph (1) with the following:

“*b*) les titres de capitaux propres de l’émetteur assujetti étranger qui sont représentés par un certificat américain d’actions étrangères ou une action américaine représentative d’actions étrangères émise par un dépositaire détenant des titres de capitaux propres de l’émetteur assujetti étranger.”.

2. Section 4.3 of the Regulation is amended:

(1) by adding, in paragraph (c) and after the words “annual financial statements”, the words “required to be”;

(2) by adding, after paragraph (e), the following, and making the necessary changes:

“(f) complies with Regulation 52-108 respecting Auditor Oversight.”.

3. Section 5.4 of the Regulation is amended by adding, after paragraph (e), the following, and making the necessary changes:

“(f) complies with Regulation 52-108 respecting Auditor Oversight.”.

4. This Regulation comes into force on (*indicate the date of coming into force of this Regulation*).