

REGULATION TO AMEND REGULATION 62-104 RESPECTING TAKE-OVER BIDS AND ISSUER BIDS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 3.2 of Regulation 62-104 respecting Take-Over Bids and Issuer Bids (chapter V-1.1, r. 35) is amended:

(1) by replacing, in paragraph (5), “Regulation 13-101 respecting System for Electronic Document Analysis and Retrieval (SEDAR) (c. V-1.1, r. 2)” with “Regulation 13-103 respecting System Replacement (*insert reference*)”;

(2) by repealing paragraph (6).

2. Form 62-104F1 of the Regulation is amended by replacing, in paragraph (b) of Part 1, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.

3. Form 62-104F2 of the Regulation is amended by replacing, in paragraph (b) of Part 1, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.

4. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).