

## **REGULATION TO AMEND REGULATION 62-104 RESPECTING TAKE-OVER BIDS AND ISSUER BIDS**

Securities Act  
(chapter V-1.1, s. 331.1, par. (1) and (34))

1. Section 1.1 of Regulation 62-104 respecting Take-Over Bids and Issuer Bids is amended by inserting, after the definition of “published market”, the following:

““rights plan” has the same meaning as in section 1 of Regulation 62-105 respecting Security Holder Rights Plans;”.

2. Form 62-104F3 of the Regulation is amended by inserting, in Part 2 and after item 16, the following:

### **“Item 16.1 Rights Plan**

If the offeree issuer has adopted one or more rights plans, provide the disclosure prescribed by paragraph 2(6)(a) of Regulation 62-105 respecting Security Holder Rights Plans in respect of each rights plan.

If an offeree issuer has not adopted a rights plan, state whether or not the offeree issuer intends to adopt a right plan in response to the take-over bid.”.

3. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.