

**REGULATION TO AMEND REGULATION 62-103 RESPECTING THE EARLY WARNING SYSTEM AND RELATED TAKE-OVER BID AND INSIDER REPORTING ISSUES**

Securities Act

(chapter V-1.1, s. 331.1, par. (1) and (34))

**1.** Section 1.1 of Regulation 62-103 respecting the Early Warning System and Related Take-Over Bid and Insider Reporting Issues (c. V-1.1, r. 34) is amended, in paragraph (1):

(1) by deleting, in the definition of the expression “associate”, the words “and, in Ontario, has the meaning ascribed under paragraphs (a.1) to (f) of the definition of “associate” in subsection 1(1) of the *Securities Act* (Ontario)”;

(2) by deleting, in the definition of the expression “early warning requirements”, the words “and, in Ontario, subsections 102.1(1) and 102.1(2) of the *Securities Act* (Ontario)”;

(3) by replacing the definition of the expression “formal bid” with the following:

“formal bid” means a take-over bid or issuer bid made in accordance with Part 2 of Regulation 62-104 respecting Take-over Bids and Issuer Bids;”;

(4) by deleting, in the definition of the expression “moratorium provisions”, the words “and, in Ontario, subsection 102.1(3) of the *Securities Act* (Ontario)”;

(5) by deleting, in the definition of the expression “offeror”, the words “and, in Ontario, subsection 89(1) of the *Securities Act* (Ontario)”;

(6) by deleting, in the definition of the expression “offeror’s securities”, the words “and, in Ontario, subsection 89(1) of the *Securities Act* (Ontario)”.

**2.** Appendix D of the Regulation is amended by replacing the words “Subsections 1(5) and 1(6) and sections 90 and 91 of the *Securities Act* (R.S.O., 1990, c. S.5)” with the words “Subsections 1(5) and 1(6) of the *Securities Act* (R.S.O., 1990, c. S.5) and sections 1.8 and 1.9 of Regulation 62-104 respecting Take-over Bids and Issuer Bids”.

**3.** This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).