

**CHANGES TO *POLICY STATEMENT TO REGULATION 61-101 RESPECTING PROTECTION OF MINORITY SECURITY HOLDERS IN SPECIAL TRANSACTIONS***

1. Section 4.1 of *Policy Statement to Regulation 61-101 respecting Protection of Minority Security Holders in Special Transactions* is changed by replacing “*Regulation 62-104 respecting Take-Over Bids and Issuer Bids*” by “*Regulation 62-104 respecting Take-Over Bids, Issuer Bids and the Early Warning System*”.