

## **REGULATION TO AMEND REGULATION 61-101 RESPECTING PROTECTION OF MINORITY SECURITY HOLDERS IN SPECIAL TRANSACTIONS**

Securities Act

(chapter V-1.1, s. 331.1, par. (1) and (34))

**1.** Section 2.4 of Regulation 61-101 respecting Protection of Minority Security Holders in Special Transactions (chapter V-1.1, r. 33) is amended:

(1) by replacing, in subparagraph (b) of paragraph (2), “, or section 5.4 of Regulation 51-102 respecting Continuous Disclosure Obligations (chapter V-1.1, r. 24)” with the words “or its MD&A”;

(2) by replacing, in subparagraph (b) of paragraph (3), “, or section 5.4 of Regulation 51-102 respecting Continuous Disclosure Obligations” with the words “or its MD&A”.

**2.** Section 4.4 of the Regulation is amended:

(1) by replacing, in subparagraph (a) of paragraph (1), “Aequitas NEO Exchange Inc.” with “NEO Exchange Inc.”;

(2) by replacing, in subparagraph (b) of paragraph (2), “, or section 5.4 of Regulation 51-102 respecting Continuous Disclosure Obligations (chapter V-1.1, r. 24)” with the words “or its MD&A”;

(3) by replacing, in subparagraph (b) of paragraph (3), “, or section 5.4 of Regulation 51-102 respecting Continuous Disclosure Obligations” with the words “or its MD&A”.

**3.** The Regulation is amended by replacing, wherever they appear in sections 5.5 and 5.7, “Aequitas NEO Exchange Inc.” with “NEO Exchange Inc.”.

**4.** This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).