

AMENDMENTS TO POLICY STATEMENT TO REGULATION 61-101 RESPECTING PROTECTION OF MINORITY SECURITY HOLDERS IN SPECIAL TRANSACTIONS

1. *Policy Statement to Regulation 61-101 respecting Protection of Minority Security Holders in Special Transactions* is amended by inserting, after section 1.1, the following:

“1.2. Electronic Transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to Regulation 13-103 respecting System Replacement should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.