

REGULATION TO AMEND REGULATION 61-101 RESPECTING PROTECTION OF MINORITY SECURITY HOLDERS IN SPECIAL TRANSACTIONS

Securities Act
(chapter V-1.1, s. 331.1, par. (11))

- 1.** Section 4.4 of Regulation 61-101 respecting Protection of Minority Security Holders in Special Transactions is amended by inserting, in subparagraph (a) of paragraph (1) and after the words “Toronto Stock Exchange,”, the words “Aequitas Neo Exchange Inc.,”.
- 2.** Section 5.5 of the Regulation is amended by inserting, in paragraph (b) and after the words “Toronto Stock Exchange,”, the words “Aequitas Neo Exchange Inc.,”.
- 3.** Section 5.7 of the Regulation is amended by inserting, in subparagraph (i) of subparagraph (b) of paragraph (1) and after the words “Toronto Stock Exchange,”, the words “Aequitas Neo Exchange Inc.,”.
- 4.** This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.