

REGULATION TO AMEND REGULATION 58-101 RESPECTING DISCLOSURE OF CORPORATE GOVERNANCE PRACTICES

Securities Act
(chapter V-1.1, s. 331.1, par. (34))

1. Section 1.1 of Regulation 58-101 respecting Disclosure of Corporate Governance Practices (chapter V-1.1, r. 32) is amended:

(1) by inserting, after the definition of “code”, the following:

““CSE senior tier” has the same meaning as “senior tier” as defined in the Interpretation section of the listing rules of the Canadian Securities Exchange, as amended from time to time;”;

(2) by replacing the definition of “venture issuer” by the following:

““venture issuer” means a reporting issuer that, at the end of its most recently completed financial year,

(a) did not have any of its securities listed or quoted on any of the Toronto Stock Exchange, Cboe Canada Inc., a U.S. marketplace, or a marketplace outside of Canada and the United States of America other than the Alternative Investment Market of the London Stock Exchange or the AQSE Growth Market operated by Aquis Stock Exchange Limited, and

(b) was not a CSE senior tier issuer.”.

Effective Date

2. (1) This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.

(2) In Saskatchewan, despite paragraph (1), if this Regulation is filed with the Registrar of Regulations after *(indicate here the date of coming into force of this Regulation)*, this Regulation comes into force on the day on which it is filed with the Registrar of Regulations.