

REGULATION TO AMEND REGULATION 58-101 RESPECTING DISCLOSURE OF CORPORATE GOVERNANCE PRACTICES

Securities Act

(chapter V-1.1, s. 331.1, par. (11), (20) and (34))

1. Section 1.1 of Regulation 58-101 respecting Disclosure of Corporate Governance Practices is amended by inserting, in the definition of the expression “venture issuer” and after the words “Toronto Stock Exchange,” the words “Aequitas Neo Exchange Inc.,”.

2. Section 1.3 of the Regulation is amended by replacing paragraph (c) with the following:

“(c) an exchangeable security issuer or credit support issuer that is exempt under sections 13.3 and 13.4 of Regulation 51-102 respecting Continuous Disclosure Obligations, as applicable; and”.

3. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.