REGULATION TO AMEND REGULATION 58-101 RESPECTING DISCLOSURE OF CORPORATE GOVERNANCE PRACTICES

Securities Act
(R.S.Q., c. V-1.1, s. 331.1, par. (34); 2006, c.50)

1. Section 1.1 of Regulation 58-101 respecting Disclosure of Corporate Governance Practices is amended by:

   (1) replacing the definition of “venture issuer” with the following definition:

   “venture issuer” means a reporting issuer that, at the end of its most recently completed financial year, did not have any of its securities listed or quoted on any of the Toronto Stock Exchange, a U.S. marketplace, or a marketplace outside of Canada and the United States of America other than the Alternative Investment Market of the London Stock Exchange or the PLUS markets operated by PLUS Markets Group plc.”;

   (2) adding, after the definition of “AIF”, the following definition:

   “asset-backed security” has the same meaning as in Regulation 51-102 respecting Continuous Disclosure Obligations;”.

3. This Regulation comes into force on December 31, 2007.