

REGULATION TO AMEND REGULATION 54-101 RESPECTING COMMUNICATION WITH BENEFICIAL OWNERS OF SECURITIES OF A REPORTING ISSUER

Securities Act
(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 1.1 of Regulation 54-101 respecting Communication with Beneficial Owners of Securities of a Reporting Issuer (chapter V-1.1, r. 29) is amended by inserting, after the definition of the expression “registered holder”, the following:

““[Renewed System]” has the same meaning as in Regulation 13-103 respecting System Replacement (*insert reference*);”.

2. The Regulation is amended by replacing, wherever it appears in sections 2.7.1, 2.7.2 and 2.7.4, the word “SEDAR” with the words “[Renewed System]”.

3. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).