

Draft Regulations

Securities Act

(chapter V-1.1, s. 331.1, pars. (1), (8), (11) and (34), and s. 331.2)

Regulation 52-112 respecting Non-GAAP and Other Financial Measures Disclosure and concordant regulations

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the texts of which are published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation 52-112 respecting Non-GAAP and Other Financial Measures Disclosure;*
- *Regulation to amend Regulation 45-108 respecting Crowdfunding.*

Draft amendments to the following policy statement are also published hereunder:

- *Policy Statement to Regulation 52-112 respecting Non-GAAP and Other Financial Measures Disclosure;*
- *Amendments to Policy Statement to Regulation 45-108 respecting Crowdfunding;*
- *Amendments to Policy Statement to Regulation 51-102 respecting Continuous Disclosure Obligations;*
- *Amendments to Policy Statement to Regulation 51-105 respecting Issuers Quoted in the U.S. Over-the-Counter Markets;*
- *Amendments to Policy Statement to Regulation 52-107 respecting Acceptable Accounting Principles and Auditing Standards.*

Request for comment

Comments regarding the above may be made in writing by **May 13, 2020**, to the following:

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February 13, 2020