

**REGULATION TO AMEND REGULATION 52-109 RESPECTING
CERTIFICATION OF DISCLOSURE IN ISSUERS' ANNUAL AND INTERIM
FILINGS**

Securities Act
(chapter V-1.1, s. 331.1, par. (34))

- 1.** Section 1.1 of Regulation 52-109 respecting Certification of Disclosure in Issuers' Annual and Interim Filings is amended by inserting, in the definition of the expression "venture issuer" and after the words "Toronto Stock Exchange," the words "Aequitas Neo Exchange Inc.,".
- 2.** This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.