

**REGULATION TO AMEND REGULATION 51-105 RESPECTING ISSUERS QUOTED IN THE U.S. OVER-THE-COUNTER MARKETS**

Securities Act  
(chapter V-1.1, s. 331.1, par. (34))

**1.** Section 1.1 of Regulation 51-105 respecting Issuers Quoted in the U.S. Over-the-Counter Markets (chapter V-1.1, r. 24.1) is amended by replacing, in the definition of the expression “OTC issuer”, subparagraph (viii) of paragraph (b) with the following:

“(viii) “NEO Exchange Inc.”.

**2.** This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.