

**REGULATION TO AMEND REGULATION 51-105 RESPECTING ISSUERS
QUOTED IN THE U.S. OVER-THE-COUNTER MARKETS**

Securities Act
(chapter V-1.1, s. 331.1, par. (34))

1. Section 1 of Regulation 51-105 respecting Issuers Quoted in the U.S. Over-the-Counter Markets is amended by inserting, in paragraph (b) of the definition of the expression “OTC issuer” and after subparagraph (vii), the following:

“(viii) Aequitas NEO Exchange Inc.”.

2. This Regulation comes into force on November 17, 2015.