

**REGULATION TO AMEND REGULATION 51-105 RESPECTING ISSUERS QUOTED IN THE U.S. OVER-THE-COUNTER MARKETS**

Securities Act (c. V-1.1, s. 331.1, par. (8), (14) and (20))

- 1.** Section 5 of Regulation 51-105 respecting Issuers Quoted in the U.S. Over-the-Counter Markets is amended by replacing the words “venture issuer”, wherever they occur, with the words “senior-unlisted issuer”.
- 2.** This Regulation comes into force on *(indicate the date of coming into force of this Regulation)*.