

AMENDMENTS TO *POLICY STATEMENT TO REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS*

1. Section 4.2 of *Policy Statement to Regulation 51-102 respecting Continuous Disclosure Obligations* is replaced with the following:

“4.2. Non-GAAP Financial Measures and Other Financial Measures

Reporting issuers that intend to publish financial measures that are subject to *Regulation 52-112 respecting Non-GAAP and Other Financial Measures Disclosure (insert reference)* should refer to the requirements set out in that Regulation.”.