

REGULATION TO AMEND REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

- 1.** Section 1.1 of Regulation 51-102 respecting Continuous Disclosure Obligations (chapter V-1.1, r. 24) is amended by deleting, in paragraph (1), the definition of the expression “electronic format”.
- 2.** Section 5.8 of the Regulation is amended by replacing, in subparagraph (iii) of subparagraph (b) of paragraphs (3) and (6), “www.sedar.com” with “[insert website of Renewed System]”.
- 3.** Sections 9.1.1 and 9.1.2 of the Regulation are amended by replacing, wherever it appears, the word “SEDAR” with the words “[Renewed System]”, and making the necessary adaptations.
- 4.** Section 9.2 of the Regulation is amended by replacing, in subparagraph (b) of paragraphs (5) and (6), the word “SEDAR” with the words “[Renewed System]”.
- 5.** Section 12.1 of the Regulation is amended by repealing paragraph (2).
- 6.** Form 51-102F2 of the Regulation is amended:
 - (1) in paragraph (f) of Part 1:
 - (a) by replacing the word “SEDAR” with the words “[Renewed System]”;
 - (b) by replacing “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”;
 - (2) by replacing, in paragraph (1) of item 17.1, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.
- 7.** Form 51-102F5 of the Regulation is amended:
 - (1) by replacing, in paragraph (c) of Part 1, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”;
 - (2) by replacing, in item 16.1 of Part 2, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.
- 8.** The Regulation is amended by replacing, wherever they appear in sections 4.9, 13.3 and 13.4, the words “in electronic format” with the words “electronically”.
- 9.** Forms 51-102F1, 51-102F3 and 51-102F4 of the Regulation are amended by replacing, wherever they appear, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”, and making the necessary adaptations.
- 10.** This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.