

**REGULATION TO AMEND REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS**

Securities Act  
(chapter V-1.1, s. 331.1, par. (34))

1. Section 1.1 of Regulation 51-102 respecting Continuous Disclosure Obligations is amended by inserting, in the definition of the expression “venture issuer” and after the words “Toronto Stock Exchange,”, the words “Aequitas NEO Exchange Inc.,”.
2. This Regulation comes into force on November 17, 2015.