

REGULATION TO AMEND REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS

Securities Act
(chapter V-1.1, s. 331.1, par. (1) and (34))

1. Section 1.1 of Regulation 51-102 respecting Continuous Disclosure Obligations is amended by inserting, after the definition of “reverse takeover acquirer”, the following:

““rights plan” has the same meaning as in section 1 of Regulation 62-105 respecting Security Holder Rights Plans;”.

2. Form 51-102F5 of the Regulation is amended:

(1) by replacing the last sentence of paragraph (c) of Part 1 with the following:

“However, you may not incorporate by reference information required to be included in Form 51-102F6 Statement of Executive Compensation or the information required by Item 14.6 of this Form into your information circular.”;

(2) by inserting, in Part 2 and after item 14.5, the following:

“**14.6.** If action to be taken concerns security holder approval of a rights plan or a material amendment to a rights plan pursuant to Regulation 62-105 respecting Security Holder Rights Plans, provide the disclosure prescribed by paragraph 2(6)(a) of that regulation in addition to any other requirement of this Item 14.”.

3. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.