

REGULATION TO AMEND REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS

Securities Act
(R.S.Q., c. V-1.1, s. 331.1, par. (1) and (20))

1. Form 51-102F1 of Regulation 51-102 respecting Continuous Disclosure Obligations is amended by replacing paragraph (e) of item 1.4 with the following:

“(e) for resource issuers with producing mines or mines under development, identify any milestone, including, without limitation, mine expansion plans, productivity improvements, plans to develop a new deposit, or production decisions, and whether the milestone is based on a technical report filed under Regulation 43-101 respecting Standards of Disclosure for Mineral Projects;”.

2. Form 51-102F2 of the Regulation is amended by deleting instruction (i) of item 16.

3. This Regulation comes into force on June 30, 2011.