

**REGULATION TO AMEND REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS**

Securities Act  
(R.S.Q., c. V-1.1, s. 331.1, par. (14) and (34); s. 331.2)

**1.** Section 1.1 of Regulation 51-102 respecting Continuous Disclosure Obligations is amended:

- (1) by deleting the definition of “principal obligor”;
- (2) by inserting, after the definition of “SEC issuer”, the following:

““securitized product” has the same meaning as in section 1.1 of Regulation 41-103 respecting Supplementary Prospectus Disclosure Requirements for Securitized Products;”;

(3) by replacing, in the French text of the definition of “asset-backed security”, the words “à des créances” with the words “à des actifs”.

**2.** Form 51-102F2 of the Regulation is amended by replacing, in Part 2, Item 5.3 with the following:

**“5.3. Companies with Securitized Products Outstanding**

If your company had securitized products outstanding, disclose the following information:

(1) **Series and Class Information** – Identify each series and class of securitized products that was outstanding;

(2) **Payment and Performance Reports (Form 51-106F1)** – List each payment and performance report filed in respect of each class or series listed in subsection (1) in respect of a payment period any part of which occurred during the three most recently completed financial years of your company, or the lesser period commencing on the first date on which securitized products of the relevant class or series were outstanding. List the date each report was filed.”.

**3.** This Regulation is effective on *(indicate the date of coming into force of this Regulation)*.