

**REGULATION TO AMEND REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS**

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1) and (20); 2007, c. 15; 2008, c. 7; 2008, c. 24)

**1.** Form 51-102F2 of Regulation 51-102 respecting Continuous Disclosure Obligations is amended by replacing, in item 17.1, the instruction with the following:

*“INSTRUCTION*

*Your company may also be required to provide additional information in its AIF as set out in Form 58-101F1 Corporate Governance Statement of Regulation 58-101 respecting Disclosure of Corporate Governance Practices approved by Ministerial Order (indicate the number and date of the Ministerial Order approving the Regulation) and Form 52-110F1 Audit Committee Disclosure by Non-Venture Issuers or Form 52-110F2 Audit Committee Disclosure by Venture Issuers of Regulation 52-110 respecting Audit Committees approved by Ministerial Order (indicate the number and date of the Ministerial Order approving the Regulation), as applicable.”.*

**2.** Form 51-102F5 of the Regulation is amended by adding, after item 16.1, the following instruction:

*“INSTRUCTION*

*Your company may also be required to provide additional information in its information circular as set out in Form 58-101F1 Corporate Governance Statement of Regulation 58-101 respecting Disclosure of Corporate Governance Practices and Form 52-110F1 Audit Committee Disclosure by Non-Venture Issuers or Form 52-110F2 Audit Committee Disclosure by Venture Issuers of Regulation 52-110 respecting Audit Committees, as applicable.”.*

**3.** This Regulation comes into force on *(insert the date of coming into force of this Regulation)*.