REGULATION TO AMEND REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS **

Securities Act (R.S.Q. c. V-1.1, s. 331.1, pars. (1), (2), (3), (8) and (11))

1. Section 7.1 of Regulation 51-102 respecting Continuous Disclosure Obligations is amended by:

(1) replacing the words "In the other jurisdictions, subsection" in paragraph 2 with "Subsection";

(2) deleting paragraphs 3 and 4;

(3) replacing the words "subsection (2) or (3)" in paragraph 5 with the words "subsection (2)";

(4) replacing the words "subsection (2) or (3)" in paragraph 7 with the words "subsection 2".

2. Section 9.1 of the Regulation is amended by deleting paragraph 3.

3. Part 2 of Form 51-102F3, Material Change Report, is amended by:

(1) replacing the heading of Item 6 with "Reliance on subsection 7.1(2) of Regulation 51-102";

(2) deleting the words "or (3)" after the words "subsection 7.1(2)" wherever they appear in Item 6;

(3) deleting "(4)," after the words "Refer to subsections 7.1" in Item 6;

(4) deleting "(, 3)" after the words "but subsection 7.1(2)" in Item 7.

4. This Regulation comes into force on the date of its publication in the *Gazette* officielle du Québec.

^{**} The latest amendments to Regulation 51-102 respecting Continuous Disclosure Obligations, approved by Ministerial Order no. 2005-03 dated May 19, 2005 (2005, *G.O.* 2, 1507), were made under the Regulation approved by Ministerial Order no. 2007-08 dated December 14, 2007 (2007, *G.O.* 2, 4091). For previous amendments, refer to the *Tableau des modifications et Index sommaire*, Éditeur officiel du Québec, 2007, updated to September 1, 2007.