

AMENDMENTS TO NOTICE 47-201 RELATING TO TRADING SECURITIES USING THE INTERNET AND OTHER ELECTRONIC MEANS

1. Section 2.7 of *Notice 47-201 relating to Trading Securities Using the Internet and Other Electronic Means* is amended by replacing, in paragraph (3), the third bullet with the following:

“- make an oral statement at the commencement of the road show that the relevant prospectus and any amendment are available on SEDAR, or provide the investor with a copy of the relevant prospectus and any amendment.”.