

REGULATION TO AMEND NATIONAL POLICY 46-201: ESCROW FOR INITIAL PUBLIC OFFERINGS

Securities Act
(chapter V-1.1, s. 331.1, par. (34))

1. Section 3.2 of National Policy 46-201: Escrow for Initial Public Offerings (chapter V-1.1, r. 22) is amended by replacing, wherever it appears in paragraph (a.1), “Aequitas NEO Exchange Inc.” with “NEO Exchange Inc.”.

2. Section 3.3. of the Policy is amended, in paragraph (2):

(1) by replacing, in the French text of subparagraph (b), the words “de première catégorie” with “du groupe 1”;

(2) by replacing, in subparagraph (c), “Aequitas NEO Exchange Inc.” with “NEO Exchange Inc.”.

3. Section 4.4 of the Policy is amended, in paragraph (1):

(1) by replacing, in subparagraph (a), “Aequitas NEO Exchange Inc.” with “NEO Exchange Inc.”;

(2) by replacing, in the French text of subparagraphs (b) and (c), the words “de première catégorie” with “du groupe 1”.

4. Appendix Form 46-201F1 of the Policy is amended:

(1) in item 3.1:

(a) by replacing, in paragraph (a), “Aequitas NEO Exchange Inc.” with “NEO Exchange Inc.”;

(b) by replacing, in the French text of subparagraphs (b) and (c), the words “de première catégorie” with “du groupe 1”;

(2) by replacing, in the French text of item 10.10, the words “ayants droit” with the words “ayants cause”.

5. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.