

REGULATION TO AMEND REGULATION 45-513 RESPECTING PROSPECTUS EXEMPTION FOR DISTRIBUTION TO EXISTING SECURITY HOLDERS

Securities Act
(chapter V-1.1, s. 331.1, par. (11) and (34))

1. Section 2 of Regulation 45-513 respecting Prospectus Exemption for Distribution to Existing Security Holders (chapter V-1.1, r. 21.1) is amended by replacing “Aequitas NEO Exchange Inc.” in the definition of “listed security” by “Cboe Canada Inc.”.
2. Section 3 of the Regulation is amended by replacing “Aequitas NEO Exchange Inc.” in paragraph (b) by “Cboe Canada Inc.”.

Effective Date

3. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).