

Draft Regulation

Securities Act
(chapter V-1.1, s. 331.1, pars. (11) and (34), and s. 331.2)

Regulation to amend Regulation 45-513 respecting Prospectus Exemption for Distribution to Existing Security Holders

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulation, the text of which is published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 30 days have elapsed since its publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 45-513 respecting Prospectus Exemption for Distribution to Existing Security Holders.*

The proposed amendments is related to the recognition of Aequitas Neo Exchange Inc. For more information, refer to the CSA Notice and Request for Comment published above.

Request for comment

Comments regarding the above may be made in writing by **January 10, 2015**, to the following:

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Further information

Further information is available from:

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