

**REGULATION TO AMEND REGULATION 45-108 RESPECTING CROWDFUNDING**

Securities Act  
(chapter V-1.1, s. 331.1, par. (1))

**1.** Form 45-108F1 of Regulation 45-108 respecting Crowdfunding (chapter V-1.1, r. 21.02) is amended by replacing, in Schedule A and under the heading “**Instructions related to financial statement requirements and the disclosure of other financial information**”, the last heading and last paragraph with the following:

**“Non-GAAP financial measures and other financial measures**

An issuer that intends to disclose financial measures that are subject to Regulation 52-112 respecting Non-GAAP and Other Financial Measures Disclosure (*insert reference*) in its crowdfunding offering document should refer to the requirements set out in that Regulation.”.

**2.** This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).