

REGULATION TO AMEND REGULATION 45-106 RESPECTING PROSPECTUS EXEMPTIONS

Securities Act
(chapter V-1.1, s. 331.1, par. (11) and (34))

1. Section 2.22 of Regulation 45-106 respecting Prospectus Exemptions (chapter V-1.1, r. 21) is amended:

(1) in the definition of “listed issuer”:

(a) by replacing “Aequitas NEO Exchange Inc.” in subparagraph (ii.1) by “Cboe Canada Inc.”;

(b) by inserting the following after subparagraph (ii.1):

“(ii.2) the Canadian Securities Exchange; ».

Effective Date

2. (1) This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

(2) In Saskatchewan, despite paragraph (1), if this Regulation is filed with the Registrar of Regulations after (*indicate here the date of coming into force of this Regulation*), this Regulation comes into force on the day on which it is filed with the Registrar of Regulations.