

## Draft Regulations

Securities Act

(chapter V-1.1, s. 331.1, pars. (1), (3), (8), (11), (32.1) and (34), and s. 331.2)

### **Regulation to amend Regulation 45-106 respecting Prospectus Exemptions and concordant regulations - Amendments to introduce the Listed Issuer Financing Exemption**

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the texts of which are published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 45-106 respecting Prospectus Exemptions;*
- *Regulation to amend Regulation 13-101 respecting the System for Electronic Document Analysis and Retrieval (SEDAR);*
- *Regulation to amend Regulation 45-102 respecting Resale of Securities.*

Draft amendments to *Policy Statement to Regulation 45-106 respecting Prospectus Exemptions* are also published hereunder.

### **Request for comment**

Comments regarding the above may be made in writing by **October 26, 2021**, to the following:

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### **Further information**

Further information is available from:

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**July 28, 2021**